## OUEST MINDSHARE Panel Book 2022

info@questmindshare.com | 1-416-860-0404 | www.questmindshare.com



### Contents





### This is Quest

#### Data Collection Services for Market Research

Quest Mindshare is one of the largest providers of international B2B and B2C research with online panels that span the globe. Our experienced market research team has 'seen it all' when it comes to devising sample and data collection strategies to deliver on your hard-to-reach audiences. Whether it's IT or Financial Decision Makers, Web Developers, Small Business Owners, Moms or Geo-targeted Music Rating surveys, Quest has a solution.

Quest leads the battle against fraud and cyberattacks with the industry's premier security tool, Quest DETECT<sup>™</sup>. Simply put, Quest DETECT<sup>™</sup> is the best tool available in the industry to prevent fraud and improve quality. It is employed on all work commissioned through Quest's network.

#### Why choose Quest?

For over 15 years, Quest has provided superior quality sample and customer service to hundreds of online researchers and is continuing to push for stronger measures for quality sample in the industry. Quest holds corporate memberships with all major industry organizations.

### **Quest through the Years**

Quest has evolved from a world class telephone/CATI Operation to a multi-national, multi-audience panel provider specializing in hard-to-find B2B audiences.

#### WE OWN B2B

Curated to elicit only high level, Business audiences, Mindshare is accessed by 250+ Research agencies and end clients globally.

#### **Quest dominates**

Average response rates hit 20-25% and Quest positions itself as one of the most Robust online sample providers in the industry.



#### The first officially branded Quest Panel

Quest builds a reputation for excellence in C-Level Execs, ITDMs, BDMs and Niche B2B audiences in the online space.

#### QUEST DETECT™

As a premier security technology, DETECT provides un-paralelled prevention of fraudulent respondents from entering any survey that travels through Quest's systems.



### **2021 Achievements**

\$7

**Sales** 2021 was a record breaking year that was highlighted by client loyalty. While clients come to us in many forms, 2021 was the year of client referrals – a sales person's favorite new lead. Referrals show confidence, trust and relationship – we return the favor whenever applicable. We couldn't be happier with the health of our relationships.

2022: Team growth – new sales hires joining shortly and hopefully more right after that. Growth within panel reach, Technology and support will help continue our trend of setting new records often!

- Zach Grashow SVP, Sales



**Operations + Technology** 2021: Operations embraced company-wide growth by formalizing more structural planning that looks to build a more robust training regime that is evaluation focused. By prioritizing measures that increase accountability and individual oversight, we've been able to accentuate our project management and client delivery strengths at the same time we address where we can improve. We've invested in our own adaptability and ability to troubleshoot by developing more advanced technological tools that benefit our team and our clients.

2022: Will bear the fruits of all the planning and work we've put into improving every aspect of our customer-based deliveries. We believe that our best qualities can be attributed to our people and are pleased to be putting them in a better position for them to succeed for our customers by driving forward the efficiencies and security we are achieving through technology.

- Dave Herrman VP of Technical Solutions



**Marketing** 2021: Quest had the pleasure of supporting MR conferences and events worldwide. Our energy radiated from Pasadena, CA all the way to Munich, DE -- with a substantial online presence at virtual Greenbook and ESOMAR events! Quest brought fascinating research-on-research through the data degradation series to arm researchers with knowledge on respondent engagement and survey interview lengths (an extremely well received and informative tour). Not to mention, we were outfitted with a new website to match!

2022: We're excited to make waves with The Quirk's Event as their Legacy Sponsor (Chicago, London and New York) as well as welcome ESOMAR Congress to our Hometown of Toronto!

- Moneeza Ali Director, Marketing

### 2021 Achievements



**HR / Business Operations** 2021: A healthy, strong labor relation is extremely important to the growth and prosperity of a business. Our hardworking team has consistently shown their quality work and dedication to Quest and our goals. In 2021, we made it a priority to show our appreciation for our "work-family"; we rolled out our first employee appreciation program where we recognize and reward one another for each other's accomplishments. Whether big or small, we appreciate everything our teams do to support our goals! And may the monthly pizza days live on!

2022: Loyalty and trust are the building blocks of any prosperous relationship. Our valued clients have given us their trust and loyalty by continuously providing us the opportunity to work with them. We understand the importance of each partnership, which is why we have made it a priority to recognize our clients in a different way this year! From awesome swag to wonderfully hand-picked gift items, our clients are sure to love what we are sending over—because who doesn't like gifts?

- Nicole Antic Director, Business Operations

**Panel Management** 2021 was the launch of two new high incentive B2B panels to enhance and extend our online panel systems. The two new panels, OC+ and TIQ, will provide access to thousands of business respondents and give us greater access to ITDMs and niche B2B audiences. Membership to these panels is based exclusively on industry-specific knowledge.



The third accomplishment I am particularly excited about is we will now offer more incentive programs to our panellists. Regardless of our member's rewards preferences, from PayPal to Uber Eats, they will now have more choices. More choices mean higher engagement and more completes.

2021 was a phenomenal year. However, we have lofty goals for 2022.

We have some exciting things in the pipeline. We will be investing significantly in panel recruitment, panel engagement, and panel security to extend our global B2B and B2C best-in-class panel assets. Also, we will continue to focus on targeting and recruiting hard-to-reach segments and using advanced engagement techniques to gain more insights from each panellist and reward and engage these members by harnessing the power and reach of social media.

- Raymond Armstrong Director, Panel Management



### We are unique.

#### **Global Panels**

Quest has a presence in over 30 countries with a network that spans the globe

#### 60+ Project Managers

**A Focus** 

on

Security

**Technology** 

Our proprietary data

security technology,

Quest **DETECT<sup>™</sup>**, far

exceeds standard

detection tools

Our data collection field managers are experienced and the best in the industry. Quest offers 24/7 coverage on all studies



#### In-House Programming

Fast, Reliable and Accurate Programming capabilities are available in-house with 24/7 support services

#### Unmatched Feasibility and Pricing

Quest offers an outstanding reach for competitive rates and a premium data collection service



### **Quest is your B2B Provider**

Dedicated to quality, security and a genuine respect for the respondent experience, Quest proudly leads Business-to-Business research in the online space



We are a strong B2B partner with highly engaged and qualified business panelists all over the globe. Find B2B panel counts in the country profile section of this panel book.

#### Hundreds of Business Researchers Depend on Quest

We service Researchers and End Clients for a variety of Decision Makers across all industry verticals. We can reach niche Small Business Owners all the way to Senior Level Executives

#### 65% of our Transactional Volume is B2B

Business research makes up more than half of our client accounts - our expertise and speciality is widely recognized in the industry

#### B2B Project Management Specialists

We recruit the top talent and train highly specialized project managers to tend to business studies. Each study is assigned a dedicated PM team with end to end management solutions

### **B2B** Profiling

Quest's online panel system provides access to thousands of business respondents all over the globe. Leverarging 1500+ profile attributes within B2B and B2C audiences, Quest averages a whopping 15% response rate — amongst the highest in the industry. Quest has experienced tremendous year-over-year growth, driving significant investments into our Support, Security and Supply.



Job Title/Occupation Business unit (IT, sales, office, marketing, etc.) Number of employees Number of computers (laptops and workstations) Company revenue Personnel responsibility



Office furniture and office space related decision-making Telecommunications related decision-making (products and services) Office equipment related decision-making (printers, fax, copying machines) Production machine related decision-making Financial products and services related decision-making Logistic suppliers related decision-making HR related decision-making **Employment status** 



Work mobile phone (model, OS, type) Work mobile phone (subscription, provider) Company car fleet related decision-making Decision-making related to training on the job Office supplies related decision-making IT related decision-making (hardware and software)



Educational qualification Type of employment contract (full-time, part-time) Yearly individual income Industry sector



Monthly Personal Income Monthly Household Income Monthly Household Expense Marital Status Gender and Age of the children in the household Highest Education Level



Car Owner Number of cars in the household Make and Model of car Purchase year Types of vehicles Types of Driver's licenses



#### **Entertainment**

Sports Gaming Hobbies Media Review

# B2C Profiling

#### Quest focuses on recruiting a

range of diverse individuals and uses advanced engagement techniques to dig deep into each profile. Quest panelists remain the most active and engaged panelists in the online universe.

Quest's panel assets cover a wide range of consumers. Everything from niche groups like patient specific or unique product users to wide ranging, major media market segments, are available. Quest launches hundreds of projects a week and boasts a PM team of 45 strong that has delivered on every possible consumer audience in the online research space. Quest assets, combined with management technology in Quest TITAN<sup>™</sup>, and security in Quest DETECT<sup>™</sup>, deliver on speed, quality and budget that is dependable and reliable every time.

While Quest collects data for thousands of ad hoc consumer studies daily, a long-standing fixture in consumer research lies in the brand tracking and awareness survey space. Whether it's music rating, product testing, shopping experiences etc., Quest is the industry leader for consumer tracking studies. Quest understands distinctly the difference between actionably trending data and how to sample that effectively, vs. poor sample strategies that result in tracking data with major deviations and spikes in brand awareness and segment-able data.



Travel experience in the past year Frequency of trip overseas (Business/Leisure) in the past 12 months Country traveled for private trip Country traveled for business trip

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#### Mobile

Type of mobile phone owned Mobile phone carrier for private usage Smartphone model

# Healthcare

MEDICAL Wide range of ailment coverage and professions including IT, HR, Finance and much more

> AILMENTS Current Ailments Past Ailments Smoking Status

### How We Ensure Quality: Quest DETECT™

With a variety of passive detection, device mining tools and commitment to shared resources, Quest has been able to remove the vast majority of professional respondents and undesirable characters through cutting edge security technology called **Quest DETECT™**.

#### **Passive Detection**

Built with the latest and greatest in security technology, **DETECT™** operates passively to avoid the attention of fraudulent characters and employs a variety of detection signatures that determine real versus automated interaction.

#### **DETECT™** and **TITAN™**

Seamlessly integrated with the Quest **TITAN™** Sampling Platform, components of **DETECT™** include Geo technologies:

- Device Mining
- Bot/Auto-Fraud Signatures
- Location lock (IP Intel) Server to Server IP Mapping Geo-tagging
- Intelligent response analysis
- Blacklist
- Pattern Detection

#### Development

DETECT<sup>™</sup> is consistently improved by a team of in-house developers working in conjunction with Third Party, non-industry, development teams. Quest personnel provide round-the-clock support services to clients worldwide, 24-7

#### **Quality Assurance**

Trust in Quest's primary objective: providing quality sample and data, with an un-rivaled, customer service experience. We understand that quality management is an ever changing challenge. Quest takes an industry leading role in understanding quality issues that arise and pivoting quickly to address them.



USA	5,087,151	Australia	256,45
Canada	440,231	China	428,04
UK	661,828	Japan	296,120
France	286,603	Brazil	231,110
Germany	255,014	Argentina	81,729
Italy	395,600	Mexico	219,710
Spain	421,950	UAE	40,94
India	592,606		

Saudi Arabia Indonesia Philippines Taiwan Colombia	Netherlands Poland Russia Singapore South Africa	Peru South Korea Egypt Kenya Hong Kong	Thailand Romania Belgium Ireland Malaysia	660

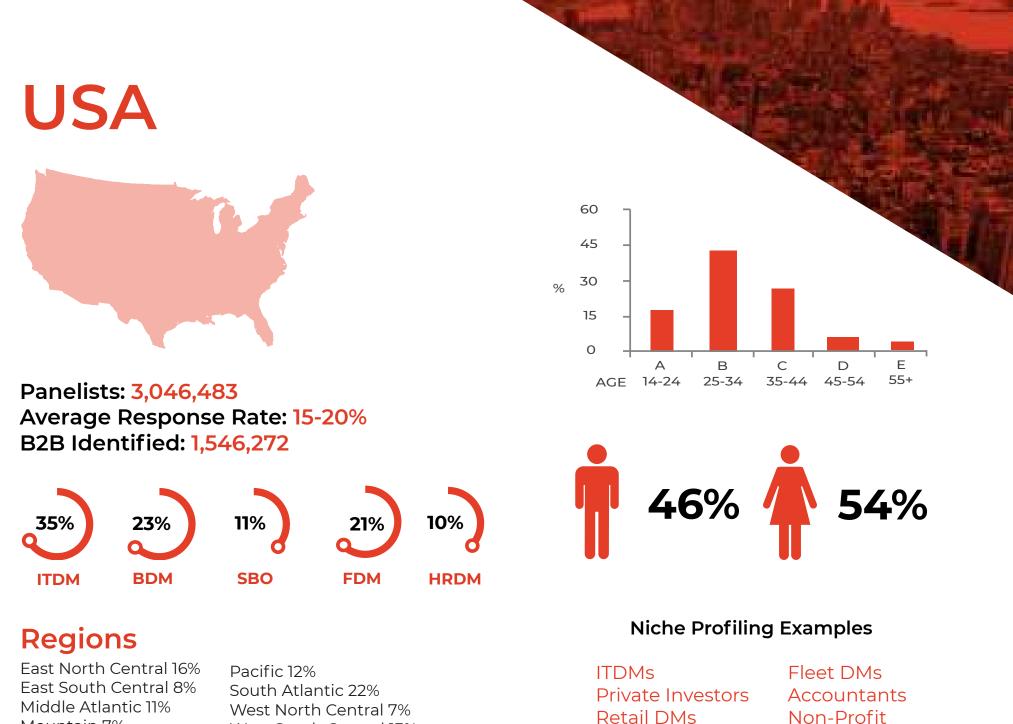
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For more information on capabilities in above countries, speak to your Quest Representative

### **Global Panel Overview**

#### For select countries

Country	Total Panel Count	B2B Identified	Age				
			14-24	25-34	35-44	45-54	55+
USA	3,087,131	1,303,227	<b>16</b> %	<b>42</b> %	<b>28</b> %	<b>9</b> %	<b>5%</b>
Canada	440,231	352,303	<b>16</b> %	<b>42</b> %	<b>26</b> %	<b>12%</b>	<b>4%</b>
UK	661,828	136,220	<b>30</b> %	<b>27</b> %	<b>19</b> %	10%	14%
France	286,603	55,360	<b>23</b> %	<b>30</b> %	<b>23</b> %	14%	10%
Germany	255,014	65,102	<b>25</b> %	<b>35</b> %	<b>21</b> %	13%	<b>6</b> %
Italy	395,600	81,229	<b>30</b> %	<b>27</b> %	<b>19</b> %	14%	10%
Spain	421,950	82,606	<b>26</b> %	<b>31</b> %	<b>24</b> %	14%	<b>5%</b>
India	596,606	120,398	<b>43</b> %	<b>38</b> %	<b>12</b> %	<b>4</b> %	<b>3</b> %
Australia	236,438	48,301	<b>36</b> %	<b>35</b> %	20%	<b>7</b> %	<b>2%</b>
China	428,042	84,116	<b>42</b> %	<b>42</b> %	<b>12%</b>	3%	1%
Japan	296,126	57,110	<b>26</b> %	<b>28</b> %	<b>24</b> %	<b>16</b> %	<b>6</b> %
Brazil	231,110	35,411	<b>36</b> %	<b>41</b> %	10%	11%	<b>2%</b>
Argentina	81,729	11,905	<b>37</b> %	<b>39</b> %	<b>12</b> %	10%	<b>2%</b>
Mexico	219,710	45,471	<b>23</b> %	<b>49</b> %	<b>13</b> %	13%	<b>2%</b>
UAE	40,941	8,301	<b>26</b> %	<b>29</b> %	<b>31</b> %	11%	3%



Architects

Directors

West South Central 13%

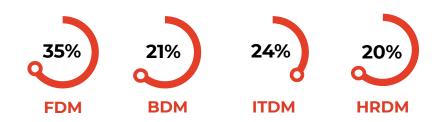
Mountain 7%

New England 4%

### Canada



Panelists: 485,590 Average Response Rate: 15% B2B Identified: 300,276





#### Niche Profiling Examples

Human Resource DMs Engineers Purchasing DMs Financial Advisors Video Gamers

**Regions** Ontario 47% Quebec 16%

BC 14%

Prairies 18% Maritimes 3% Territories 2%



60 45 30 % 15 0 А в С Е D AGE 14-24 25-34 55+ 35-44 45-54

Panelists: 649,704 Average Response Rate: 15-20% B2B Identified: 129,940



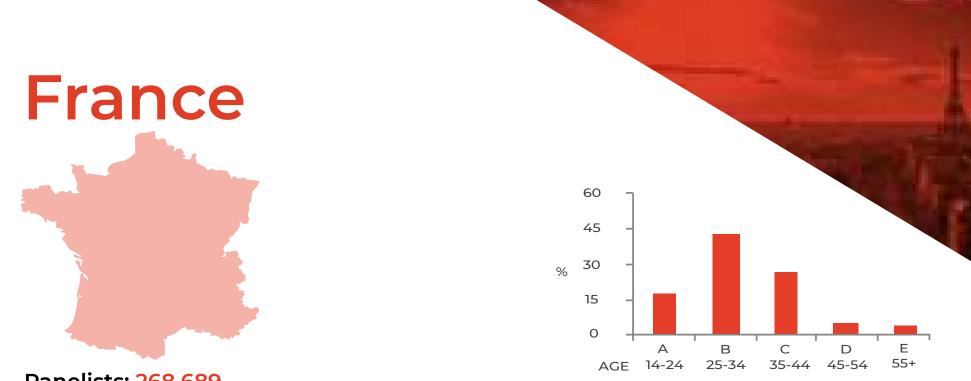
### Regions

Eastern 9% London 19% South East 12% South West 6% Northern Ireland 4% Scotland 12% Wales 6% North East 3% North West and Isle of Man 9% Yorkshire and the Humber 11% East Midlands 7% West Midlands 4%

# 48% 52%

#### Niche Profiling Examples

Healthcare DMs Attorneys Architects



Panelists: 268,689 Average Response Rate: 15-20% B2B Identified: 53,737



### Regions

Île De France 16% Bassin Parisien 8% Est 11% Ouest 7% Sud-Ouest 4%

Centre-est 12% Méditerranée 22% Départements D'outre-Mer 2%



#### **Niche Profiling Examples**

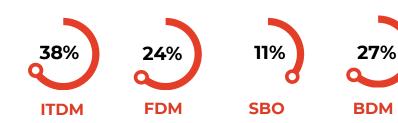
Architects Chefs Psoriasis Sufferers

### Germany



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Panelists: 311,033 Average Response Rate: 15-20% B2B Identified: 62,206



### Regions

Baden-Württember 16% Bayern 8% Berlin 11% Brandenburg 7% Hessen-Thüringen 6% Mecklenburg-Vorpommern 4% Niedersachsen-Bremen12% Nordrhein-Westfalen 22% Rheinland-Pfalz-Saarland 7% Sachsen- Sachsen-Anhalt 13% Schleswig-Holstein-Hamburg 10%



#### Niche Profiling Examples

Marketing Directors Motorcycle Owners Manufacturing Managers

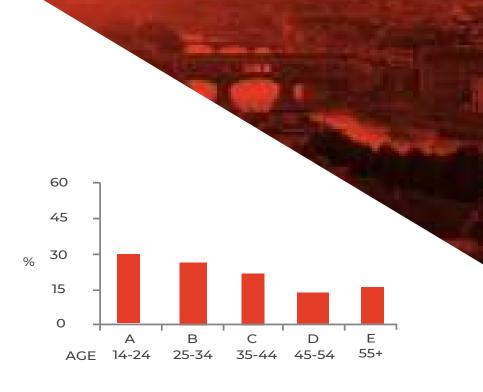
### Italy

Panelists: 391,644 Average Response Rate: 12-15% B2B Identified: 78,328



### Regions

Northwestern 28% Northeastern 16% Central 18% Southern 24% Islands 14%



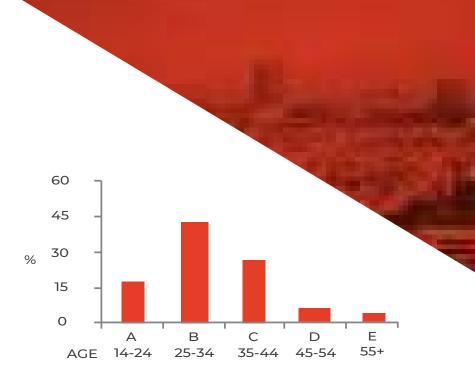


Accountants

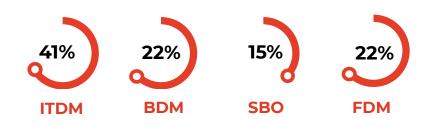
Caregivers, Hair Salon Owners/Stylists Psychologists







Panelists: 402,413 Average Response Rate: 10-15% B2B Identified: 80,484



#### Regions

1.4.1

North East 6% Central East 13% South 15% Central 5% North West 14% North Central 6% Barcelona 13% Madrid 34%



#### **Niche Profiling Examples**

Financial Advisors Smokers College Students

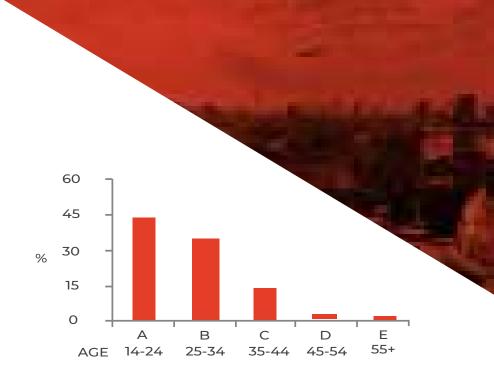


Panelists: 464,970 Average Response Rate: 10-15% B2B Identified: 114,320



#### Regions

North 28% South 33% East 11% West 21% Central 3% Northeast 4%





**Niche Profiling Examples** 

Graphic Designers Smart Phone Owners Land Developers

### Australia



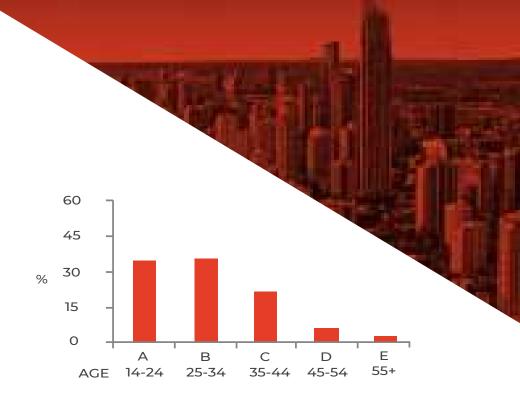
Panelists: 229,949 Average Response Rate: 10% B2B Identified: 45,989



#### Regions

East North Central 16% East South Central 8% Middle Atlantic 11% Mountain 7% New England 4%

Pacific 12% South Atlantic 22% West North Central 7% West South Central 13%



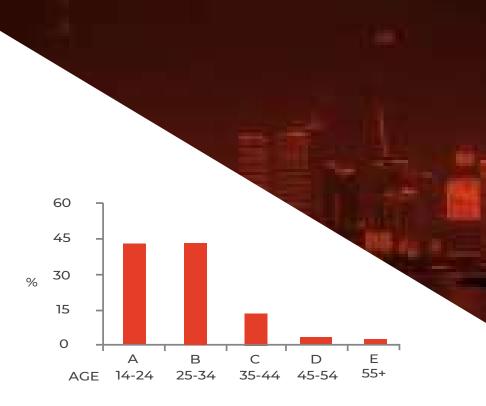
38% 62%

#### Niche Profiling Examples

Telecom DMs Small Business Owners Accountants

## China





Panelists: 390,311 Average Response Rate: 15-20% B2B Identified: 78,062



### Regions

Northeast 16% North 8% East 11% Mid 7%

South 12% Southwest 8% Northwest 2%



#### Niche Profiling Examples

Software Developers Patients Marketing DMs

### Japan

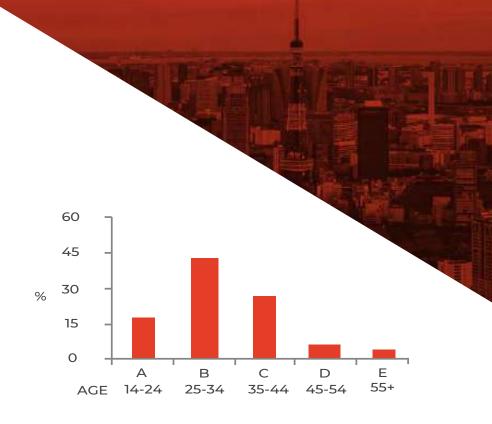
Panelists: 269,205 Average Response Rate: 10% B2B Identified: 57,110



#### Regions

Hokkaido / Tohoku 7% Kanto 8% Hokuriku 11% Chuba 7% Kinki 10%

Chugoku 3% Shikoku 3% Kyushu / Okinawa 5%

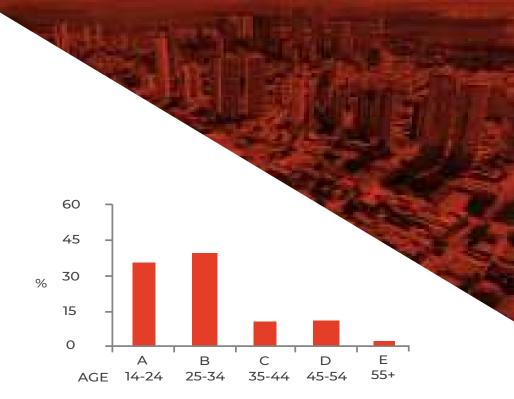




#### **Niche Profiling Examples**

Auto DMs Finance DMs Diabetes Sufferers





Panelists: 210,100 Average Response Rate: 15-20% B2B Identified: 32,515



### Regions

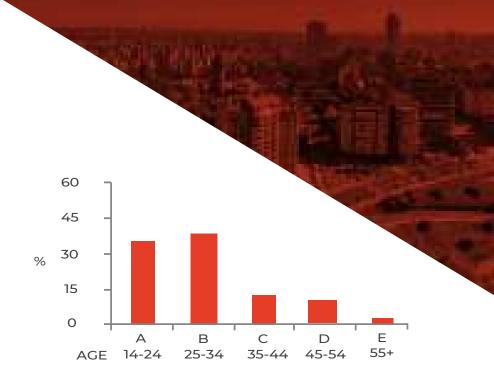
North 7% Centre West 6% Northeast 32% Southeast 37% South 18%



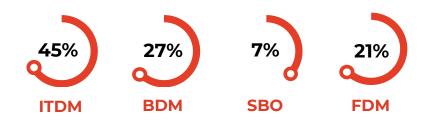
#### Niche Profiling Examples

Painters Shipping DMs Veterinarians





Panelists: 73,205 Average Response Rate: 10-15% B2B Identified: 10,308



### Regions

NOA - Northwest 16% Cuyo 15% Humid Pampa 10% NEA - Northeast 4% Patagonia 8% Buenos Aires 55%



#### Niche Profiling Examples

Restaurant Owners Leisure Travelers Finance DMs

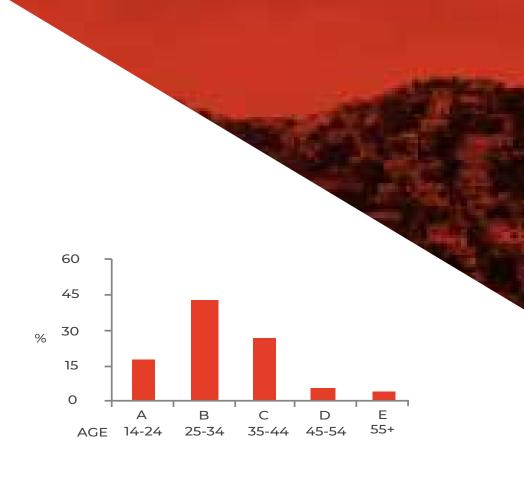


Mexico



#### Regions

Northeast/Pacific 16% North 8% Bajio 11% Centre 7% DF 4% Southeast 5%





#### **Niche Profiling Examples**

Home Builders Mothers Laptop Owners Panelists: 29,669

Regions

25%

**ITDM** 

Abu Dhabi 27% Dubai 43% Ajman 11% Sharjah 7% Ras al Khaimah 4%

Fujairah 12% Umm al-Quwain 22% Ras al Khaimah 4%

22%

**FDM** 

20%

**SBO** 

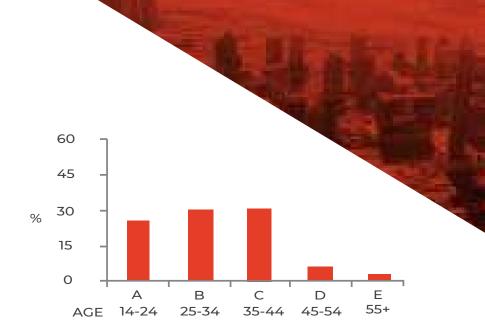
#### **Niche Profiling Examples**

IT/Tech DMs **Facility Managers** Pregnant Women

Average Response Rate: 10-15% B2B Identified: 4,930

23%

**BDM** 







### Meet some of the Team











125 Lakeshore Road East Suite 305 Oakville, Ontario L6J 1H3 Canada

+1 (416) 860-0404 info@questmindshare.com sales@questmindshare.com www.questmindshare.com

#### Locations

QUEST

Alpharetta, Georgia Camp Hill, Pennsylvania Greensboro, North Carolina Gurugram, India Oregon City, Oregon Philadelphia, Pennsylvania San Diego, California Toronto, Ontario Trumbull, Connecticut

